

Continuicare Corporation
Reconciliation from GAAP to Non-GAAP
Selected Financial Data
(Dollars in thousands, except per share amounts)

	Fiscal Year Ended	
	<u>6/30/04</u>	<u>6/30/05</u>
Operating income (GAAP)	\$ 5,030	\$ 9,311
One-time Medicare Advantage distribution	-	(1,148)
Gain on extinguishment of debt	(850)	(3,000)
Adjusted operating income	<u>\$ 4,180</u>	<u>\$ 5,163</u>
Adjusted operating income	\$ 4,180	\$ 5,163
Total revenue	\$ 101,824	\$ 112,231
Adjusted operating income margin	4.1%	4.6%